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### **Divorce Information Checklist**

- \_\_\_\_\_ Individual income tax returns for past three to five years (Federal, State and Local)
- \_\_\_\_\_ Business income tax returns for past three to five years (Federal, State and Local)
- \_\_\_\_\_ Proof of your current income
- \_\_\_\_\_ Proof of spouse's current income
- \_\_\_\_\_ Prenuptial agreement
- \_\_\_\_\_ Separation agreement
- \_\_\_\_\_ Bank statements
- \_\_\_\_\_ Certificates of deposit
- \_\_\_\_\_ Pension statements
- \_\_\_\_\_ Retirement account statements
- \_\_\_\_\_ Trusts
- \_\_\_\_\_ Stock portfolios
- \_\_\_\_\_ Stock options
- \_\_\_\_\_ Mortgages
- \_\_\_\_\_ Property tax statements
- \_\_\_\_\_ Credit card statements
- \_\_\_\_\_ Loan documents

- \_\_\_\_\_ Utility bills
- \_\_\_\_\_ Other bills (e.g., school tuition, unreimbursed medical bills, music lessons for children)
- \_\_\_\_\_ Monthly budget worksheet
- \_\_\_\_\_ Completed financial statements
- \_\_\_\_\_ Employment contracts
- \_\_\_\_\_ Benefits statements
- \_\_\_\_\_ Life insurance policies
- \_\_\_\_\_ Health insurance policies
- \_\_\_\_\_ Homeowner's insurance policies
- \_\_\_\_\_ Automobile insurance policies
- \_\_\_\_\_ Personal property appraisals
- \_\_\_\_\_ Real property appraisals
- \_\_\_\_\_ List of personal property (including, but not limited to, home furnishings, jewelry, artwork, computers, home office equipment, clothing and furs, etc.)
- \_\_\_\_\_ List of property owned by each spouse prior to marriage
- \_\_\_\_\_ List of property acquired by each spouse individually by gift or inheritance during the marriage
- \_\_\_\_\_ List of contents of safety deposit boxes
- \_\_\_\_\_ Wills
- \_\_\_\_\_ Living Wills
- \_\_\_\_\_ Health Care Powers of Attorney
- \_\_\_\_\_ Powers of Attorney